

September 13, 2012

**Notice Concerning Status and Completion of Acquisition of
Treasury Stock**

(Acquisition of Treasury Stock Stipulated in the Articles of Incorporation Pursuant to Article 165-2 of the Corporate Law)

Shinoken Group Co., Ltd., acquired treasury stock, in conformity with Article 156 of the Corporate Law which has been replaced by Article 165-3 of the Corporate Law as follows.

Following this acquisition, Shinoken has completed the acquisition of treasury stock based on the resolution at the board of directors meeting held on September 4, 2012.

1. Type of shares acquired	Shinoken common stock
2. Total number of shares acquired	2,500 shares
3. Aggregate amount of shares acquired	91,089,850 yen
4. Acquisition period	From Sept. 5, 2012 to Sept. 13, 2012 (contract basis)
5. Acquisition method	Repurchased on the Osaka Securities Exchange

(Reference)

1. Details of resolution at the board of directors meeting held on September 4, 2012
 - (1) Type of shares to be acquired Shinoken common stock
 - (2) Total number of shares to be acquired 2,500 shares (maximum)
 - (3) Aggregate amount of shares to be acquired 100,000,000 yen (maximum)

2. Total treasury stock as of September 13, 2012
 - (1) Total number of treasury stock acquired 6,088 shares
 - (2) Aggregate amount of shares acquired 281,911,716 yen