

February 14, 2014

Notice of Posting of Extraordinary Profit

Shinoken Group Co., Ltd. announces the summary of the posting of extraordinary profit for the fiscal year ended December 31, 2013 as follows.

1. Posting of extraordinary profit (non-consolidated)

• Background

Because Shinoken Group is a holding company, the operating results of its subsidiaries and affiliates will be reflected in the company's operating results.

In the current fiscal year, Shinoken Group reviewed the valuation of shares of consolidated subsidiaries and posted 1,809,145 thousand yen in provision of allowance for investment loss.

• Effect on operating results

The extraordinary profit applies to consolidated subsidiaries and will have no effect on the company's consolidated operating results.